

# Client Reviews Sandy Ameer-Beg

## Acclaimed Mortgage Consultancy Ltd

## \*\*\*\*

4.9 out of 5

Review from Verified Client West Midlands | April 2022



## What were the circumstances that caused you to initially look for a financial adviser?

We have been in the process of buying our first home, a stressful process for anyone in the same situation, especially when you dont know how things work.

### How has Sandy helped you?

Sandy and Amber responded to all of our questions as well as guided us through the whole process. They have prepared the Agreement in Principle in no time so we can make our offer and sourced us a mortgage offer that we couldn't find anywhere else.

### Have you seen the outcome you were hoping for?

We couldn't be more pleased with the outcome as they secured the best mortgage offer for our needs.

Review from Verified Client Worcestershire | April 2022 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

What were the circumstances that caused you to initially look for a financial adviser?



Lifetime mortgage to enable a property change.

#### How has Sandy helped you?

Gave us advice and enabled the lifetime mortgage, so we could move to a better area and be nearer our Som.

#### Have you seen the outcome you were hoping for?

Yes.

#### What could they have done better?

Everything has been fine for us.

Review from Verified Client	
Leicestershire   March 2022	
★ ★ ★ ★ ★ 5 out of 5	



## What were the circumstances that caused you to initially look for a financial adviser?

Unsure of what was the best product for our personal circumstances

#### How has Sandy helped you?

The team have been amazing, taking the time to listen to our needs and concerns.

#### Have you seen the outcome you were hoping for?

Yes

#### What could they have done better?

Can't think of anything

Review from Verified Client West Midlands | March 2022

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

What were the circumstances that caused you to initially look for a financial adviser?



Advice on Equity Release

### How has Sandy helped you?

Easy to understand impartial advice.

## Have you seen the outcome you were hoping for?

Oh Yes !

### What could they have done better?

Nothing they are brilliant

Review from	Verified Client
Middlesex	March 2022
*****	5 out of 5



## What were the circumstances that caused you to initially look for a financial adviser?

COVID causing loss of a lot of finances

### How has Sandy helped you?

Emensley with advise guidance and support in this process

#### Have you seen the outcome you were hoping for?

Yes totally has made a huge difference to my quality of life

#### What could they have done better?

Absolutely nothing could have been done better

Review from Verified Client

Gloucestershire | November 2021

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

What were the circumstances that caused you to initially look for a financial adviser?



I wanted the best deal and to understand my circumstances .

### How has Sandy helped you?

All the shopping around was done by Acclaimed , and not only was the product excellent but hassle free !

### Have you seen the outcome you were hoping for?

Definately

#### What could they have done better?

Nothing

Review from Verified Client West Midlands | October 2021 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

Mortgage

#### How has Sandy helped you?

She and her team went above and beyond to help me with my mortgage needs

#### Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

West Midlands | May 2021

# What were the circumstances that caused you to initially look for a financial adviser?

We were desperate to get on the property ladder and had terrible advice from elsewhere so we needed a great advisor to help.



#### How has Sandy helped you?

Sandy ran through every single aspect of our situation, top to bottom and inside out to make sure every decision was right and correct to get the mortgage we needed

#### Have you seen the outcome you were hoping for?

We have our mortgage offer and are due some further useful advice on insurances and Im confident we will get through to completion with help at every step of the way.

### What could they have done better?

From Sandy's side, nothing. The whole process has gone very well.

Review from Verified Client West Midlands | April 2021



## What were the circumstances that caused you to initially look for a financial adviser?

Required help and advice on the best-fit mortgages

#### How has Sandy helped you?

Gave us the options that fitted our needs and also were the most efficient and affordable, she went above and beyond with help and keeping the process in simple terms, we would never have achieved what we did without Sandy's input, removed all the "hassle" with extremely friendly service.

### Have you seen the outcome you were hoping for?

Definitely, even better than expected.

#### What could they have done better?

Nothing, everything we would have wanted and more.

Review from Verified Client West Midlands | February 2021 ★★★★★ 5 out of 5 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 



## What were the circumstances that caused you to initially look for a financial adviser?

Being a young first time buyer, I had no clue how the process works so I really needed some help. After I starting looking for houses, I didnt know what the next step was. Thats when I got recommended Acclaimed Mortgage Consultancy.

### How has Sandy helped you?

Sandy and the team explained everything to me along the way and managed to get me a 90% mortgage which is exactly what I wanted.

### Have you seen the outcome you were hoping for?

They got me my mortgage offer within just over three weeks of putting my offer on a house. I couldnt be happier with how quickly the work was done and the service that was provided.

### What could they have done better?

Nothing. Every last bit was explained and simplified and they even sorted the solicitors out for me.

Review from Verified Client Northamptonshire | September 2020 ★★★★ 5 out of 5



## What were the circumstances that caused you to initially look for a financial adviser?

We wanted to buy a new home which, at the age of 69, was a daunting task. Sandy made the entire process much easier than we could have ever imagined.

#### How has Sandy helped you?

Sandy helped us through the entire process of finding a mortgage and gave us lots of helpful advice through from day one until the day we completed. During the Covid lockdown this can't have been easy for her

### Have you seen the outcome you were hoping for?

We have moved into our new two bedroom bungalow and we are paying mortgage payments of 200 per month less than the rent on our one bedroom flat

#### What could they have done better?

She couldn't have done anything better. She provided a brilliant service. We are 100%



satisfied and if we moved again we would definitely use Sandy

## Review from Verified Client West Midlands | June 2020

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

Mortgage for new house

#### How has Sandy helped you?

Sandy and Gavin advised me and processed the mortgage.

#### Have you seen the outcome you were hoping for?

Yes

## What could they have done better?

None

Review from Verified Client Gloucestershire | June 2020

**\* \* \* \* \*** 5 out of 5

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

My Mother required some equity release to help me and my brother through some uncertain times

#### How has Sandy helped you?

She was recommended to me by an industry contact and she was extremely helpful in explaining how it works to my mother with all questions answered in a clear and accurate manner

Have you seen the outcome you were hoping for?



#### Yes

#### What could they have done better?

Sandy really was everything one could hope for in this situation, her knowledge of the market as well as her ability to help my elderly non-financial minded mother understand the process was outstanding.

Review from Verified Client West Midlands | April 2020

# What were the circumstances that caused you to initially look for a financial adviser?

Remortgage

### How has Sandy helped you?

Found me the best remortgage deal available

#### Have you seen the outcome you were hoping for?

Very happy with the outcome

#### What could they have done better?

Honestly do not think they could have done more. Very happy with the service and expertise

Review from Verified Client West Midlands | March 2020

★ ★ ★ ★ 4.7 out of 5

## What were the circumstances that caused you to initially look for a financial adviser?

Remortgage

#### How has Sandy helped you?

It was Gavin Ameer-Beg that helped with my mortgage he put in a awful lot of time and effort





and very personal service I feel that all staff are very kind and understanding!

#### Have you seen the outcome you were hoping for?

Yes very pleased

#### What could they have done better?

Nothing he did his best even put in an official complaint to one lender

Review from Verified Client West Midlands | March 2020 ★★★☆☆ 4.3 out of 5 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

## What were the circumstances that caused you to initially look for a financial adviser?

Advice on ER

#### How has Sandy helped you?

Explained what it meant; took us through the pros & cons; advised on surrounding matters that needed to be in place; suggested best option and kepy an eye on the process.

#### Have you seen the outcome you were hoping for?

Yes

#### What could they have done better?

None

Review from Verified Client

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

West Midlands | March 2020

## What were the circumstances that caused you to initially look for a financial adviser?

First time buyer, getting onto the property ladder. Mortgage product was required.

#### How has Sandy helped you?



Gavin was super, called me in for a Face-2-Face meeting to talk to me about my requirements. He then went to the market and found me a mortgage which was affordable based on an affordability check.

### Have you seen the outcome you were hoping for?

Yes, I am now a proud home owner. Thank you Gavin & all the team at Acclaimed.

#### What could they have done better?

None, great communication through. Service was excellent.

Review from Verified Client Warwickshire | February 2020



# What were the circumstances that caused you to initially look for a financial adviser?

Purchasing a new property

### How has Sandy helped you?

Sandy sourced my mortgage and insurances for the new property. Helped me every step of the way

#### Have you seen the outcome you were hoping for?

Yes and more. Stress free and so helpful

#### What could they have done better?

Nothing, the whole team are fantastic!

Review from Verified Client West Midlands | February 2020 ★★★★☆ 3.7 out of 5 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

What were the circumstances that caused you to initially look for a financial adviser?



Moving House

### How has Sandy helped you?

Sandy advised me regarding a lifetime mortgage

### Have you seen the outcome you were hoping for?

yes

### What could they have done better?

N/A

## Review from Verified Client Worcestershire | February 2020 ★★★★ \$ out of 5



# What were the circumstances that caused you to initially look for a financial adviser?

We realised that our savings would not stretch to completing the refurbishment we wanted to our home, so having heard of equity release we asked our financial adviser if she could recommend a broker; she recommended Acclaimed Mortgage Consultancy.

### How has Sandy helped you?

Sandy and Gavin visited us to discuss our needs and financial situation, explained the various options open to us, advised on which option best suited us, then with our agreement searched the market on our behalf. They were patient with us as our circumstances changed and we were confident that they were looking after our best interests. Everything was above board; they were open with us about the fee they would charge us and the fee they would receive from the selected company to which they introduced us.

### Have you seen the outcome you were hoping for?

Certainly. The scheme selected is one which is comfortably within our means, and by paying the interest as we go along it avoids the interest being rolled up and taking a massive chunk out of the asset of our home in due course.

### What could they have done better?

We do not believe Acclaimed Mortgage Consultancy could have done any better than they did. Their knowledge, their ability to explain things in a straight-forward manner, their



patience, and ultimately finding the right product for us, as previously said, we were confident that they were looking after our best interests.

Review from Verified Client West Midlands | January 2020 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

A difficult remortgage and transfer of equity case

#### How has Sandy helped you?

Sandy provided us with expert and quality advice which we had not received elsewhere. Other firms and brokers had not been able to complete our difficult case and it wasn't until we saw Sandy that we realised we had not received the correct advice. Sandy was professional and helpful and gave us the exact guidance that we required. She was prompt and quick to research and chase up other professionals dealing with our case.

#### Have you seen the outcome you were hoping for?

The outcome was exactly what we were hoping to achieve and this was all down to Sandy and her persistence and expertise. We are extremely happy with the results she produced for us.

#### What could they have done better?

Sandy went above and beyond for us. We have nothing negative or constructive to add.

Review from Verified Client
West Midlands | December 2019
★ ★ ★ ☆ 4 out of 5

## What were the circumstances that caused you to initially look for a financial adviser?

I was moving in to a new flat



#### How has Sandy helped you?

Sandy provided me with the correct advice and guidance to move forward with my purchasing of a new flat and organising a mortgage.

#### Have you seen the outcome you were hoping for?

Yes, I am now ready to move in to a new flat.

#### What could they have done better?

I honestly don't believe there is anything Sandy could have done better.

Review from Verified Client West Midlands | November 2019

★ ★ ★ ☆ 3.7 out of 5

Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow \Leftrightarrow \Leftrightarrow$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow \Leftrightarrow \Leftrightarrow$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow$ 

## What were the circumstances that caused you to initially look for a financial adviser?

I required Equity release!

#### How has Sandy helped you?

Sandy undertook all the necessary work to facilitate this.

#### Have you seen the outcome you were hoping for?

Yes

#### What could they have done better?

I could not fault the work carried out for me!

Review from Verified Client Cambridgeshire | November 2019

## What were the circumstances that caused you to initially look for a financial adviser?

We were wishing to take equity release and wanted some professional advice.



#### How has Sandy helped you?

She explained everything clearly and was able to answer all of our questions and advise.

### Have you seen the outcome you were hoping for?

Yes

### What could they have done better?

She couldn't have done anything better, her listening skills and advice were excellent. She was able to answer all our queries and was well informed.

Advice: \*\*\*

Service:  $\star \star \star \star \star$ 

Value: \* \* \* \* \*

Review from Verified Client West Midlands | November 2019

## What were the circumstances that caused you to initially look for a financial adviser?

I needed to access an equity release solution for a family friend. The particular circumstances were complicated and we needed someone who was experienced enough to navigate us through the process. Sandy was recommended by my own financial adviser

### How has Sandy helped you?

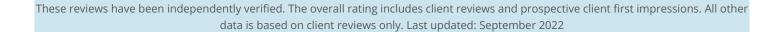
Sandy gathered the information she needed and searched the market before coming back to us with her recommendations and the deal she secured for us was better than any I had managed to find when I searched independently. Once the application was in, she kept us informed of progress all the way through until completion. From the very first meeting, it was obvious that Sandy knows her stuff on equity release. But for me, it wasn't just about the numbers and the service provided by Sandy and her team has been exemplary.

#### Have you seen the outcome you were hoping for?

Absolutely! We have just closed on the equity release and simultaneous freehold purchase, and I couldn't be more pleased.We were on a deadline to complete and there were a few legal hitches along the way which were nothing to do with Sandy or the lender but nevertheless, her team worked hard to iron them out

### What could they have done better?

I can't think of a thing that needs improvement. (I did try, honestly)





## Review from Verified Client West Midlands | October 2019

What were the circumstances that caused you to initially look for a financial adviser?

It was time to renew my mortgage

How has Sandy helped you? Searched the market to find me the beat deal

Have you seen the outcome you were hoping for?

Yes! And more!

#### What could they have done better?

Maybe provide feedback on the top 3 mortgages found from my suitability facts.

Review from Verified Client
Worcestershire   September 2019
★ ★ ★ ★ 5 out of 5

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

To assist our son and daughter in law on to the property ladder

#### How has Sandy helped you?

As above

Have you seen the outcome you were hoping for?

Yes

### What could they have done better?

No, our financial advisor suggested we contact Sandy



## Review from Verified Client West Midlands | September 2019

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

Renewal of mortgage and looking at medium to long term financial situation and investments.

### How has Sandy helped you?

Sandy is always careful to ask questions to get the full picture of what our plans are and the best services to achieve that. She has taken time to understand our position very well and we trust that her advice will give us the best option to achieve our financial objectives.

### Have you seen the outcome you were hoping for?

Yes from previous discussions and services we have had from Sandy.

#### What could they have done better?

We only had one mortgage product to consider however Sandy had looked at others so we felt we didn't really need to have a range presented to us. Some people may have wanted to have a choice but we felt Sandy had done that for us, so we were happy.

Review from Verified Client Warwickshire | August 2019 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

Mortgage fixed term ending and inadequate critical illness/life cover for current mortgage.

#### How has Sandy helped you?

Sandy took time to understand our position and researched the market for us. She was responsive to feedback and further questions, flexibly finding us the right product on our



time scale.

#### Have you seen the outcome you were hoping for?

Yes we have taken out appropriate policies for our needs.

#### What could they have done better?

Sandy was flexible regarding meeting with us around work/family commitments and couldn't have been more helpful in responding to further questions raised.

Review from Verified Client West Midlands | August 2019 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

Remortgage on home and buy to let property

#### How has Sandy helped you?

Advised on best products for my situation and found the best value for money products also dealt with the paperwork taking a lot of stress out of the process.

### Have you seen the outcome you were hoping for?

Yes totally

#### What could they have done better?

Quite honestly nothing

Review from Verified Client

West Midlands | August 2019

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

## What were the circumstances that caused you to initially look for a financial adviser?

required a short term mortgage



#### How has Sandy helped you?

We have dealt with Gavin Ameer-Beg on two occasions. He provided excellent advice, kept us informed on a regular basis - we never had to chase him for progress reviews. We found him helpful, impartial and always easy to deal with. We would not hesitate to use his company again and will recommend him to anyone.

#### Have you seen the outcome you were hoping for?

yes

### What could they have done better?

nothing, as far as we are concerned.

Review from Verified Client Staffordshire | August 2019 ★★★★★ 5 out of 5 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

We needed money to add to savings to buy a house.

#### How has Sandy helped you?

She arranged the borrowing and saw the process through to completion.

#### Have you seen the outcome you were hoping for?

Yes, including guiding the money to its end destination.

#### What could they have done better?

We can't think of any more she could have done.

Review from Verified Client West Midlands | July 2019

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

### What were the circumstances that caused you to initially look for a financial



#### adviser?

My wife and I were looking for options to help fund our retirement.

#### How has Sandy helped you?

Sandy provided sound advice on how equity release works, the risks and options.

#### Have you seen the outcome you were hoping for?

Sandy helped us choose the best option and progress through to completion.

#### What could they have done better?

No - great personal and professional service.

Review from Verified Client West Midlands | July 2019



## What were the circumstances that caused you to initially look for a financial adviser?

We were getting a buy to let.

#### How has Sandy helped you?

The team were fantastic from start to finish, giving us great advice and securing us a buy-tolet mortgage.

#### Have you seen the outcome you were hoping for?

Yes.

#### What could they have done better?

Nothing, they were spot on.

Review from Verified Client Leicestershire | July 2019



## What were the circumstances that caused you to initially look for a financial adviser?

My mortgage was coming to the end of its fixed period, I wanted to find the most efficient way to pay my mortgage off.

### How has Sandy helped you?

They helped me to find a mortgage that met both my financial needs and future goal of paying my mortgage off.

#### Have you seen the outcome you were hoping for?

Yes

What could they have done better? Nothing

Review from Verified Client Worcestershire | July 2019

## What were the circumstances that caused you to initially look for a financial adviser?

We were both looking to buy a house and needed advice and guidance with a mortgage.

#### How has Sandy helped you?

She helped find the right mortgage that best suited us.

### Have you seen the outcome you were hoping for?

Yes.

#### What could they have done better?

Nothing.

Review from Verified Client Worcestershire | July 2019 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ 



## What were the circumstances that caused you to initially look for a financial adviser?

In need of a mortgage but with limited funds. Sandy had helped another member of my family a dew years ago.

### How has Sandy helped you?

We were after a mortgage, but being out of the property market for 15 years, with our age against us, and with only a small deposit, I'm happy to say Sandy was able to find us a mortgage and we now have our new home.

#### Have you seen the outcome you were hoping for?

Yes!

### What could they have done better?

N/A

Review from Verified Client West Midlands | June 2019 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

I was looking for a new home to mortgage

#### How has Sandy helped you?

Pointed me in the right direction and made magic happen for me

### Have you seen the outcome you were hoping for?

The outcome has been tremendous

### What could they have done better?

The service sandy and Gavin provided for me could not of been any better, they have both been there for me from start to finish with continued support and advice I know I can always count on them for their time and efforts



Review from Verified Client West Midlands | June 2019 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

## What were the circumstances that caused you to initially look for a financial adviser?

Home improvements and helping daughter get on the property ladder.

#### How has Sandy helped you?

Sandy looked at the best options for us taking into account the best % back. Taking into account if we wish to payback earlier. We were updated over the weeks at every opportunity

#### Have you seen the outcome you were hoping for?

Yes we are now able to do what we wanted.

#### What could they have done better?

No nothing as every eventuality was coverd.

Review from Verified Client Staffordshire | June 2019



## What were the circumstances that caused you to initially look for a financial adviser?

A wish to re-mortgage

#### How has Sandy helped you?

Sandy advised us on our options and recommended equity release. She explained this type of mortgage very clearly.

Have you seen the outcome you were hoping for?

Yes, most definitely

#### What could they have done better?

Nothing was missing from her service



#### **Review from Verified Client**

West Midlands | June 2019

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to initially look for a financial adviser?

Equity release.

How has Sandy helped you?

Outstandingly.

Have you seen the outcome you were hoping for?

Yes.

### What could they have done better?

Sandy was thorough.

Review from Verified Client West Midlands | May 2019 ★★★★★ 5 out of 5

## What were the circumstances that caused you to initially look for a financial adviser?

Looking to purchase a new property with my partner. Looking at a joint mortgage with several options on how much to spend and what kinda of mortgage(s) to take out to cover the house cost.

#### How has Sandy helped you?

Researched options available for our financial circumstances.

#### Have you seen the outcome you were hoping for?

Yes!

#### What could they have done better?



No room for improvement that we can think of.

## Review from Verified Client West Midlands | May 2019



## What were the circumstances that caused you to initially look for a financial adviser?

We wanted to purchase a second home using a pension lump sum

### How has Sandy helped you?

Gave great advice and got us the right mortgage which we would not have had the time to do ourselves

#### Have you seen the outcome you were hoping for?

Yes definitely

#### What could they have done better?

no improvement necessary

Review from Verified Client Staffordshire | May 2019 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

First time buyer - Mortgage application

#### How has Sandy helped you?

Sandy sorted everything out very efficiently.

#### Have you seen the outcome you were hoping for?

YES - Mortgage approved

#### What could they have done better?



Nothing - Everything went very well

## Review from Verified Client West Midlands | May 2019



## What were the circumstances that caused you to initially look for a financial adviser?

We felt the time was right to move on with our lives and purchase our first home together after renting for a few years and had a few financial hurdles which we were given advice and ultimately our home.

### How has Sandy helped you?

Although having no direct contact with Sandy, we dealt with Gavin who helped us through the entire process.

#### Have you seen the outcome you were hoping for?

We did get the outcome as we are now living in our brand new apartment in the only property we were interested in with everything running smoothly.

#### What could they have done better?

We did come across an issue where our full case was not submit to the lenders during the application process, This was however resolved.

Review from Verified Client West Midlands | April 2019



## What were the circumstances that caused you to initially look for a financial adviser?

Needed to raise money to buy an ex partner out.

#### How has Sandy helped you?



Thoroughly explained the process to me.

#### Have you seen the outcome you were hoping for?

Yes.

What could they have done better?

Nothing.

Review from Verified Client		
Staffordshire   March 2019		
$\star$ $\star$ $\star$ $\star$ $\star$ 5 out of 5		

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to initially look for a financial adviser?

Wanted advice on the best options available

#### How has Sandy helped you?

She was superb, made a recommendation but discussed all my options available

### Have you seen the outcome you were hoping for?

Yes better than I ever imagined

#### What could they have done better?

Offered me less chocolate!! She was excellent

Review from Verified Client Warwickshire | March 2019



## What were the circumstances that caused you to initially look for a financial adviser?

To discuss equity release

#### How has Sandy helped you?



Discussed the one and outs of equity release.

#### Have you seen the outcome you were hoping for?

Yes

#### What could they have done better?

Nothing. Meeting was relaxed , professional and friendly.

Review from Verified Client	Advice: 🖈 🖈 🖈 🖈
Warwickshire   March 2019	Service: 🖈 🖈 🖈 🖈
★ ★ ★ ★ 4.7 out of 5	Value: 🖈 🖈 🖈 😭

## What were the circumstances that caused you to initially look for a financial adviser?

Discuss equity release.

#### How has Sandy helped you?

Covered all aspects of equity release

#### Have you seen the outcome you were hoping for?

Yes.

#### What could they have done better?

I don't think her friendly service could have been improved.

Review from Verified Client Warwickshire | February 2019



## What were the circumstances that caused you to initially look for a financial adviser?

Because we required equity release and were advised by our solicitor to contact Sandy

Ameer-Beg

#### How has Sandy helped you?



She compared various lenders on our behalf to suit our circumstances

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Nothing, she was successful in all that we required

Review from Verified Client	Advice: 🖈 🖈 🖈 🖈
West Midlands   February 2019	Service: 🖈 🖈 🖈 🖈
$\star$ $\star$ $\star$ $\star$ $\star$ 5 out of 5	Value: 🖈 🖈 🖈 🖈

## What were the circumstances that caused you to initially look for a financial adviser?

Did not want to explore the market myself for the best deal.

#### How has Sandy helped you?

Got us a fantastic deal, listened....

#### Have you seen the outcome you were hoping for?

Absolutely!

#### What could they have done better?

Nothing, spot on...

Review from Verified Client Worcestershire | February 2019 ★★★★★ 5 out of 5



## What were the circumstances that caused you to initially look for a financial adviser?

First time buyers requiring assistance with the house purchase, mortgage setup and personal protection process.

#### How has Sandy helped you?



Offered advice and set up our mortgage plan based on our requirements. Went through our requirements with great care to find the most suitable plan.Liaised with solicitors and estate agents help speed up the house purchase process.Gathered information on personal cover and set up with the insurers based on our needs.

#### Have you seen the outcome you were hoping for?

Yes definitely, went above and beyond with help and advice.

Review from Verified Client	Advice: 🖈 🖈 🖈 🖈
Worcestershire   February 2019	Service: 🖈 🖈 🖈 🖈
$\star$ $\star$ $\star$ $\star$ $\star$ 5 out of 5	Value: 🖈 🖈 🖈 🖈

## What were the circumstances that caused you to initially look for a financial adviser?

Initially for procuring a mortgage and more recently to extend the term of the fixed rate

#### How has Sandy helped you?

gained a mortgage when no one else could get it for me,

#### Have you seen the outcome you were hoping for?

yes in every way

#### What could they have done better?

nothing perfect service and outcome

Review from Verified Client West Midlands | December 2018

### What were the circumstances that caused you to look for a Financial adviser?

My husband and I are looking to remortgage and release some funds for building work.

### How did Sandy help you?

Sandy helped us source a new mortgage which met our requirements. She thoroughly



explained all possible options and gave honest advice on the best way to go forward. We were kept informed throughout the process and went through quite quickly.

### What is your current situation? Have you seen the outcome you were hoping for?

Yes thanks to Sandy we can now complete the work on the house and afford it comfortably. It's given us peace of mind knowing we've got someone looking out for our best interests. I'd say a Guardian Angel of the finance world.

### What could they have done better?

Sandy couldn't have done any better. She put us at ease straight away and guided us through the process. THANK YOU! Her team are a credit to her. They're so professional and approachable.

Review from Verified Client
West Midlands | December 2018
★ ★ ★ ☆ 4 out of 5

Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ 

# What were the circumstances that caused you to initially look for a financial adviser?

Moving house

### How has Sandy helped you? Provided an overview of the mortgage options available

5.5.1

### Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

Worcestershire | November 2018

 $\star$   $\star$   $\star$   $\star$   $\star$  5 out of 5

What were the circumstances that caused you to initially look for a financial adviser?



To release capital from our house to help our daughter buy a house.

#### How has Sandy helped you?

She helped us gain the equity release we needed.

### Have you seen the outcome you were hoping for?

Yes.

#### What could they have done better?

Nothing, she was excellent.

Review from Verified Client	
West Midlands   November 2018	
$\bigstar$	



## What were the circumstances that caused you to initially look for a financial adviser?

To buy our hous using equity release from our parents house.

#### How has Sandy helped you?

Sandy was a massive help from getting our mortgage, the equity release and finishing off with insurances. A fantastic service throughout

#### Have you seen the outcome you were hoping for?

Yes - 100%

#### What could they have done better?

Nothing

Review from Verified Client West Midlands | November 2018 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to initially look for a financial adviser?



Help with understanding mortgage options

How has Sandy helped you?

Provided mortgage advice

Have you seen the outcome you were hoping for? Yes. We secured a competitive mortgage for our needs

### What could they have done better? Nothing

Review from Verified Client Worcestershire | October 2018



What were the circumstances that caused you to look for a Financial adviser? Initial mortgage and then re mortgage.

### How did Sandy help you?

Advice and guidance on the process and products.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

#### What could they have done better?

Sandy was very though and covered everything we needed to know

Review from Verified Client Staffordshire | October 2018 Advice: ★★★★★ Service: ★★★★☆ Value: ★★★★★

What were the circumstances that caused you to look for a Financial adviser? Wed used him before and we were doing a bit to let mortgage.

#### How did Sandy help you?



Found best mortgage for our needs.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

What could they have done better? Nothing

Review from Verified Client Warwickshire | September 2018 ★★★★★ 5 out of 5

What were the circumstances that caused you to look for a Financial adviser? Being self employed made it more difficult to find good mortgage options.

#### How did Sandy help you?

Gavin help me secure a mortgage with a great intrest rate and made the paperwork element of getting a mortgage a lot easier.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

Review from Verified Client Worcestershire | September 2018 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? Remortgage.

#### How did Sandy help you?

Researched whole of market, did what I thought was impossible: reduced my payments, secured us more money and kept the term the same!.

What is your current situation? Have you seen the outcome you were hoping for?



#### Yes.

### What could they have done better?

Genuinely nothing. I could not have asked for a better experience.

Review from Verified Client West Midlands | August 2018 ★★★★ \$ out of 5

### What were the circumstances that caused you to look for a Financial adviser? Moving house.

#### How did Sandy help you?

Sandy found us the right mortgage product that will work for us in the future. We have an offset account which will enable us to place our savings in the mortgage account to help offset the interest on the money we have borrowed.

What is your current situation? Have you seen the outcome you were hoping for? Yes, definitely.

#### What could they have done better?

Sandy and the team always pull out all the stops to ensure the customers expectations are surpassed throughout the whole process

Review from Verified Client West Midlands | August 2018 ★★★★ \$ out of 5



## What were the circumstances that caused you to look for a Financial adviser?

Remortgage following extensive remodel.

#### How did Sandy help you?

Took the time to fully understand our circumstances and work with us to ensure we selected



the correct product.

What is your current situation? Have you seen the outcome you were hoping for? Definitely.

Review from Verified Client West Midlands | August 2018 ★★★★ \$ out of 5

What were the circumstances that caused you to look for a Financial adviser? Purchasing a new house and looking for new mortgage.

### How did Sandy help you?

Guidance for the right mortgage to suit us, along with advice on home insurance and life cover.

What is your current situation? Have you seen the outcome you were hoping for? Yes, we got a great deal and lots of advice and guidance.

Review from Verified Client Warwickshire | July 2018

What were the circumstances that caused you to look for a Financial adviser? My parents were looking for some advice regarding equity release.

#### How did Sandy help you?

Sandy was able to do obtain quotes for us making the whole process far less stressful.

What is your current situation? Have you seen the outcome you were hoping for? Yes.



Review from Verified Client West Midlands | July 2018 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? Looking to purchase a bigger property with partner.

How did Sandy help you? Sandy provided mortgage and insurance advise.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

What could they have done better? Nothing could have been improved.

Review from Verified Client
West Midlands   July 2018
★ ★ ★ ★ ★ 5 out of 5



What were the circumstances that caused you to look for a Financial adviser?

Buying a new home and looking for the best mortgage deal.

### How did Sandy help you?

Gavin found us a great mortgage deal and also provided us with invaluable advice along the journey of buying our new home.

What is your current situation? Have you seen the outcome you were hoping for? Yes, we are now in our lovely new home!.

What could they have done better? Nothing



Review from Verified Client Worcestershire | July 2018  $\Rightarrow \Rightarrow \Rightarrow \Rightarrow 4.3 \text{ out of 5}$  Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

What were the circumstances that caused you to look for a Financial adviser? separation from my wife and providing financial support.

How did Sandy help you? arranging equity release.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

Review from Verified Client West Midlands | June 2018



### What were the circumstances that caused you to look for a Financial adviser?

needed advice onmortgage matters, our mortgage was interest only, we neededhelp to plan ahead for our retirement.

### How did Sandy help you?

Sandy went over the options with us and was able to come back withsuggestions for us to move forward. The advice was helpful and any questions could be answered by Sandy or she could look intothings on our behalf and advise. Sandy took the time to find outwhat really matters to us, any recommendations took into accountour wishes. We found the right way forward with her help.

What is your current situation? Have you seen the outcome you were hoping for? Yes, we have found the right plan for us.



Review from Verified Client West Midlands | May 2018

## What were the circumstances that caused you to look for a Financial adviser? I needed to arrange a mortgage for the purchase of my first property.

### How did Sandy help you?

Sandy helped me so so much. She was clear about what I'd need in order to be approved, found me the best deal for me. She was always available and went above and beyond at every opportunity. I cannot speak of Sandy highly enough.

What is your current situation? Have you seen the outcome you were hoping for? Yes, better in fact.

### What could they have done better?

Honestly, nothing. Sandy was spot on with absolutely everything.

Review from Verified Client Worcestershire | May 2018



### What were the circumstances that caused you to look for a Financial adviser?

We have an interest only Mortgage put in place due to my disability and we wished to know about Equity Release. If it would help us, and the costs. Would it be worth changing ?.

### How did Sandy help you?

Our minds were put at rest and no change will occur for five years when we will broach the subject again.She was most helpful and because of a rare and excellent relationship and her understanding of our circumstances she was kind enough to state that nothing should occur. There remained immense trust in her dealings with us.

What is your current situation? Have you seen the outcome you were hoping for? We are happy that there has been no outcome.

### What could they have done better?

There was absolutely nothing. Her advice was brilliant.



Review from Verified Client Warwickshire | May 2018 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? First time buyers- securing a mortgage.

### How did Sandy help you?

Gavin found us a very competitive mortgage. He clearly explained our options and arranged all details of our mortgage. He kept us updated throughout the whole process.

What is your current situation? Have you seen the outcome you were hoping for? Absolutely, we couldn't have been happier. Very professional mortgage advisor.

Review from Verified Client Berkshire | May 2018



What were the circumstances that caused you to look for a Financial adviser? Remortgage.

### How did Sandy help you?

Listened to all my plans, thoughts and concerns and came back with sound advice and remortgage solution.

What is your current situation? Have you seen the outcome you were hoping for? yes.



Review from Verified Client Worcestershire | April 2018

What were the circumstances that caused you to look for a Financial adviser? Mortgage.

### How did Sandy help you?

We dealt wit Gavin, he sorted our first time buyer mortgage out for us.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

Review from Verified Client Staffordshire | March 2018



### What were the circumstances that caused you to look for a Financial adviser?

I was selling my current property and looking at purchasing a property with my partner.

### How did Sandy help you?

She helped us both determine what mortgage we could afford comfortably and then helped find a suitable lender who would lend us the money we were looking for. She also gave us advise on life insurances and other critical health insurances.

What is your current situation? Have you seen the outcome you were hoping for? Yes, we are now in our new property and both very happy with the end result.

Review from Verified Client Worcestershire | March 2018 ★★★★ ★ 5 out of 5

### What were the circumstances that caused you to look for a Financial adviser?



We needed help with our mortgage, life insurance and income protection for our new house.

### How did Sandy help you?

Sandy helped us by getting us a fantastic mortgage, life insurance and income protection, talking us through the financials involved and giving us the peace of mind that we could move to our dream house without struggling. We couldnt have done this move without Sandy.

### What is your current situation? Have you seen the outcome you were hoping for?

The outcome has been better than we expected, Sandy has been phenomenal and got us in a position where we have the house we dreamed of at the price we can afford and without any worries. Without Sandys help I honestly dont think this could have been a possibility, she was on hand at every point we needed her through our sale and purchase, even taking her time out to check we were ready for our completion day and move...she really is the best mortgage adviser that I have ever worked with. We would not use anyone other than Sandy and will be telling all our friends and family about her amazing service.

### What could they have done better?

It sounds too good to be true but Sandy couldn't have done anything better than she did. The service provided was perfect and it is great to have a mortgage adviser like Sandy who is more of a friend than somebody just working for you. That makes a huge difference!

Review from Verified Client Herefordshire | February 2018 ★★★★★ 5 out of 5 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? re mortgaging.

How did Sandy help you? got mortgages for us.

What is your current situation? Have you seen the outcome you were hoping for? yes.

What could they have done better? advise was fine



Review from Verified Client
Worcestershire | February 2018
★ ★ ★ ★ 5 out of 5

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? Moving home.

How did Sandy help you? We were seeking a specialist self build mortgage which we couldnt get.

What is your current situation? Have you seen the outcome you were hoping for? Yes Sandy got it for us.

What could they have done better? Nothing she was very helpful

Review from Verified Client
Worcestershire | February 2018
★ ★ ★ ★ 5 out of 5



# What were the circumstances that caused you to look for a Financial adviser?

We were looking for help with a mortgage and let down by a previous firm.

### How did Sandy help you?

Mr Ameer - Beg came out to us at home, he made everything understandable and easy to discuss.

What is your current situation? Have you seen the outcome you were hoping for? Yes, we were successful in getting our mortgage. Mr Ameer - Beg was easy to work with in getting our mortgage.



Review from Verified Client West Midlands | February 2018 ★★★★ ★ 5 out of 5 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

What were the circumstances that caused you to look for a Financial adviser? Needing equity release.

How did Sandy help you? Advice and support in finding a mortgage to meet my needs.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

Review from Verified Client
West Midlands | February 2018
★ ★ ★ ★ 4.7 out of 5

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? Needing to remortgage to release equity.

How did Sandy help you? Mortgage advice.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

Review from Verified Client Warwickshire | January 2018 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser?



My wife and I were purchasing our first home. We wanted to get the best advice possible, without spending too much. Sandy was recommended to us, which is always a great start!.

### How did Sandy help you?

From the moment we met Sandy, we knew we were in capable hands. She made the whole process feel so effortless. There was nothing she wouldn't do, no task was too much trouble. Sandy made us feel incredibly welcome, instilling a calmness and enabling us to feel confident in our decisions.

### What is your current situation? Have you seen the outcome you were hoping for?

Yes - we found a lovely home that initially we thought may be too expensive for us. But Sandy found an affordable mortgage with a very reputable lender.

### What could they have done better?

I honestly do not think Sandy could have done anything more! She was always on the end of the phone whenever we needed advice and she went above and beyond expectations time and time again. I honestly couldn't fault Sandy and I couldn't recommend her highly enough. So much in fact she is now going to help my sister in law!



## What were the circumstances that caused you to look for a Financial adviser? Looking for Equity Release on my Property.

### How did Sandy help you?

After applying to several companies and been turned down due to structure of my cottage Sandy phoned to say she had found a provider. Having spent 18 months previously attempting to find a provider, within a matter of weeks Sandy had the deal completed and funds provided.

What is your current situation? Have you seen the outcome you were hoping for? Absolutely. I couldnt be happier or sing her praises loud enough. A very competent, professional lady who is was a delight to deal with.

### What could they have done better?



My whole experience in dealing with Sandy Ameer-Beg was one of professionalism, competence and throughout the process I felt she was 100% dedicated to my cause and determined it would have a successful outcome. I also feel I have a new good friend.

Review from Verified Client Warwickshire | December 2017 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to look for a Financial adviser? The need to change my mortgage.

### How did Sandy help you?

Very good advice . Sandy understood my reasons for changing the mortgage. Sandy explained all the options very clearly. Sandy was able to provide 2 options to change the mortgage. I was pleased that sandy was able to liaise with my financial advisor regarding my pension.

### What is your current situation? Have you seen the outcome you were hoping for?

I was pleased with the outcome of the new mortgage. the new mortgage successfully went through this week.

### What could they have done better?

Very satisfied with the outcome and other issues including my pension and credit card balance transfer

Review from Verified Client West Midlands | December 2017

What were the circumstances that caused you to look for a Financial adviser? Mortgage.

How did Sandy help you?



Found best deal.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

What could they have done better? Nothing

Review from Verified Client West Midlands | December 2017 ★★★★ ★ 5 out of 5 Advice: \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to look for a Financial adviser? I needed to give a substantial cash gift to family members whilst seeing them enjoy it.

### How did Sandy help you?

Took me through what would have been to me a legal minefield as well conducted meetings wth a put you ease and friendly manner.

What is your current situation? Have you seen the outcome you were hoping for? Well satisfiedA.

### What could they have done better?

A big nil

Review from Verified Client Warwickshire | November 2017  $\Rightarrow \Rightarrow \Rightarrow \Rightarrow \Rightarrow 4 \text{ out of 5}$ 



## What were the circumstances that caused you to look for a Financial adviser?

we needed to re-mortgage our property.

### How did Sandy help you?

Sandy researched the current mortgage market and offered us the most suitable options for



us.

### What is your current situation? Have you seen the outcome you were hoping for?

Yes, we have chosen a suitable options as recommended by Sandy.

### What could they have done better?

Sandy did all we needed to do for us and in a fast and pro active manner

Review from Verified Client
Worcestershire | November 2017
★ ★ ★ ★ 4.7 out of 5

Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ 

What were the circumstances that caused you to look for a Financial adviser? moving house.

How did Sandy help you? she introduced us to Equity release which was perfect for our circumstances.

What is your current situation? Have you seen the outcome you were hoping for? Yes, we now have a lovely home and no money worries.

### What could they have done better?

To us she was just perfect

Review from Verified Client West Midlands | November 2017 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* \* Value: \* \* \* \* \*

## What were the circumstances that caused you to look for a Financial adviser? Needing to extend our mortgage to obtain funds for an extension.

### How did Sandy help you?

Sandy was efficient, knowledgable and personable and very professional. She found a product that was suitable to our needs and took all of the stress out of the process.



What is your current situation? Have you seen the outcome you were hoping for? Yes, excellent outcome.

What could they have done better?

I could not have asked for a better service.

Review from Verified Client Gloucestershire | November 2017

### What were the circumstances that caused you to look for a Financial adviser?

I needed sound advice and complete trust in someone to help me make an important decision about my future.

### How did Sandy help you?

She explained everything in laymans terms and any concerns I had were fully discussed.

What is your current situation? Have you seen the outcome you were hoping for? Absolutely 100 per cent.

### What could they have done better?

A good friend who works in Finance was present with me at my meetings with Sandy. The friend raised a point with Sandy and at the very next meeting Sandy had prepared a document which proved to be extremely helpful.

Review from Verified Client London | October 2017



What were the circumstances that caused you to look for a Financial adviser? I was looking for a mortgage but due to unusual circumstances, finding one myslef was proving difficult.

How did Sandy help you?



By searching the market, Sandy was able to find not only the most suitable mortgage for me, but also one of the most competitive and affordable!.

What is your current situation? Have you seen the outcome you were hoping for? Absolutely. I am now in my new home and couldn't be happier. People say buying a house is one of the most stressful things you can do, however by using Sandy it was one of the most enjoyable!.

### What could they have done better?

I can't think of anything to improve the service.

Review from Verified Client Warwickshire | September 2017 ★★★☆☆ 3.7 out of 5 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

### What were the circumstances that caused you to look for a Financial adviser?

I needed to know the best deal for Equity Release.

### How did Sandy help you?

She was able to confirm how Equity Release worked, although having read so much, I really wanted her assistance in finding the right company, for the best deal.

## What is your current situation? Have you seen the outcome you were hoping for? Yes.

### What could they have done better?

I asked my daughter , the sole heir, to sit in on my meeting, but sometimes found that she was being asked more questions than me. I am a very capable 73 year old, but at times I felt a bit like the third party. I am sure that this was not intended and I have to say the meeting was all very well conducted and felt at ease, over what is quite a big decision.

Review from Verified Client West Midlands | September 2017 ★★★★☆4 out of 5 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 



### What were the circumstances that caused you to look for a Financial adviser?

Moving house and wanting to free up some monies from additional properties.

### How did Sandy help you?

Arranged two mortgages for me.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

# What could they have done better?

My expectations were exceeded.

Review from Verified Client
West Midlands   September 2017
★ ★ ★ ★ 5 out of 5

### What were the circumstances that caused you to look for a Financial adviser?

We were moving house.

### How did Sandy help you?

She gave us great advice before we even started looking at moving, on how to get our accounts in good order and generally what to expect from the whole process.She then found us an amazing mortgage, guided us through exactly what we could afford and how it would impact our monthly costings.When it came to moving she liaised with other professionals for us and made the journey as smooth as possible.

## **What is your current situation? Have you seen the outcome you were hoping for?** Yes!! We've got our dream house, at a monthly cost that we know we can afford to pay back.

### What could they have done better?

Nothing, everyone in the team was amazing. Sally-Anne stepped in when Sandy was not available, knew everything about our case and was able to get documents we needed at very short notice.



Review from Verified Client
Worcestershire | September 2017
★ ★ ★ ☆ 3.7 out of 5

Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \Leftrightarrow$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

What were the circumstances that caused you to look for a Financial adviser? Remortgage to assist son to enter the housings market.

### How did Sandy help you?

Sorted an economic mortgage to aid our wish to help our son daughter in law and grandchildren.

What is your current situation? Have you seen the outcome you were hoping for? Yes ,completely satisfied with the outcome.

What could they have done better? No.

Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? We wanted help with our house move.

### How did Sandy help you?

Sandy provided us with clear information every step of the way. Her advice was brilliant and we are even more appreciative now that we are in our new house and don't need to panic about our finances - she really knows her stuff. Sandy was extremely easy to get in touch with and always answered any queries straight away. When she was away she always pointed us in the direction of who could help if we needed anything.

What is your current situation? Have you seen the outcome you were hoping for? Yes, successfully moved house stress free.



Review from Verified Client West Midlands | September 2017 ★★★★★ 5 out of 5 Advice:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Service:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ Value:  $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$ 

What were the circumstances that caused you to look for a Financial adviser? Due to ill health we needed to release some funds to give us breathing space.

How did Sandy help you?

Gave us professional and friendly advice and explained everything.

What is your current situation? Have you seen the outcome you were hoping for? Yes.

What could they have done better? I can think of nothing that Sandy did not do

Review from Verified Client	Advice: 🖈 🖈 🖈 🖈
West Midlands   August 2017	Service: 🖈 🖈 🖈 🖈
$\star$ $\star$ $\star$ $\star$ $\star$ 5 out of 5	Value: 🖈 🖈 🖈 🖈

What were the circumstances that caused you to look for a Financial adviser?

First time buyers looking for a mortgage to suit our circumstances and budget.

### How did Sandy help you?

Sandy talked us through our insurance options and took the time to explain our various options whilst answering all of our queries along the way.

What is your current situation? Have you seen the outcome you were hoping for? We we're offered very competitive insurance policies.

### What could they have done better?

Nothing. Even following the consulatation we had support.



Review from Verified Client West Midlands | August 2017 ★★★★★ 5 out of 5 Advice: \* \* \* \* \* \* Service: \* \* \* \* \* Value: \* \* \* \* \*

What were the circumstances that caused you to look for a Financial adviser? first time buyers.

### How did Sandy help you?

found mortgage provider to match monthly budget. Was instrumental in helping us complete the purchase, liaising with seller's estate agents and solicitors.

What is your current situation? Have you seen the outcome you were hoping for? Exceeded expectations. All completed.

Read more reviews at https://www.vouchedfor.co.uk/mortgage-advisor/solihull/07351-sandy-ameer-beg/reviews